This brochure supplement provides information about Konner Chanz DeLeon that supplements the DeLeon Wealth LLC brochure. You should have received a copy of that brochure. Please contact Konner Chanz DeLeon if you did not receive DeLeon Wealth LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Konner Chanz DeLeon is also available on the SEC's website at www.adviserinfo.sec.gov.

# **DeLeon Wealth LLC**

Form ADV Part 2B - Individual Disclosure Brochure

for

# Konner Chanz DeLeon

Personal CRD Number: 7587960 Investment Adviser Representative

> DeLeon Wealth LLC 201 N Edison St., Suite 229 Kennewick, WA 99338 208- 771-3916 konner@deleonwealth.com

UPDATED: 04/17/2025

# Item 2: Educational Background and Business Experience

Name: Konner Chanz DeLeon Born: 1999

# **Educational Background and Professional Designations:**

#### **Education:**

Bachelors of Science Finance and Economics, University of Idaho - 2022

# **Business Background:**

10/2024 - Present	Managing Partner, Co-CEO, CCO DeLeon Wealth LLC
06/2022 - 03/2025	Associate Advisor Brighton Jones, LLC
08/2021 - 06/2022	Student University of Idaho
05/2021 - 08/2021	Assistant DeLeon Insurance and Financial Services, LLC
08/2020 - 05/2021	Student University of Idaho
04/2020 - 08/2020	Assistant - Intern Evergreen Agricultural Services, LLC
08/2018 - 04/2020	Student University of Idaho
12/2017 - 08/2018	Busser Bob's Burgers and Brew
11/2014 - 12/2017	Student University of Idaho

#### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Konner Chanz DeLeon is not engaged in any investment-related business or occupation (other than this advisory firm).

#### **Item 5: Additional Compensation**

Konner Chanz DeLeon does not receive any economic benefit from any person, company, or organization, other than DeLeon Wealth LLC in exchange for providing clients advisory services through DeLeon Wealth LLC.

# **Item 6: Supervision**

As the Chief Compliance Officer of DeLeon Wealth LLC, Konner Chanz DeLeon supervises all activities of the firm. Konner Chanz DeLeon's contact information is on the cover page of this disclosure document. Konner Chanz DeLeon adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual. As the Chief Compliance Officer of DeLeon Wealth LLC, Konner Chanz DeLeon is supervised by Devyn DeLeon, Managing Partner, Co-CEO. Devyn DeLeon's contact information is (208) 771-3916; devyn@deleonwealth.com. Devyn DeLeon follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

### Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Konner Chanz DeLeon has NOT been involved in any of the events listed below.
  - 1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  - 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Konner Chanz DeLeon has NOT been the subject of a bankruptcy.